

BUSINESS LOAN APPLICATION FORM

LOAN CONTRACT#: _____

I/We hereby apply for a loan of \$ _____ for the purpose of _____

APPLICANT'S PERSONAL INFORMATION (WRITE IN BLOCK CAPS)

| | | | |
|--|--|--------------|----------------|
| APPLICANT'S NAME | AGE | DOB (D/M/YR) | TRN |
| PRESENT HOME ADDRESS: | OWN. RENT. OTHER <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | | YEARS |
| | TEL (HOME) | | CELL |
| EMAIL ADDRESS | NO. OF DEPENDENTS | | MARITAL STATUS |
| NAME AND ADDRESS OF NEAREST RELATIVE NOT LIVING WITH YOU | RELATIONSHIP | | TELEPHONE |
| SPOUSE NAME | TEL (HOME) | | CELL |
| (IF RENTING) LANLORD NAME | TEL (HOME) | | CELL |

BUSINESS INFORMATION

| | | | |
|--|-----------------------|--------------------------|----------------------|
| FULL LEGAL BUSINESS NAME - | YEARS | TYPE (Sole Trader, etc.) | |
| BUSINESS ADDRESS - | | | BUSINESS TRN |
| BREIF DESCRIPTION OF BUSINESS | | | |
| BREIF DESCRIPTION OF PRODUCTS/SERVICES | | | |
| BUSINESS EMAIL | TELEPHONE | FAX | REGISTRATION NUMBER: |
| BANK ACCOUNT # | FINANCIAL INSTITUTION | BRANCH/LOCATION | CURRENCY |
| | | | |
| | | | |

BUSINESS REFERENCES INFORMATION

| | | | |
|-------------------------|-------------|-------|------------|
| FIRST REFERENCE NAME - | YEARS KNOWN | TEL | OCCUPATION |
| REFERENCE ADDRESS | | EMAIL | |
| SECOND REFERENCE NAME - | YEARS KNOWN | TEL | OCCUPATION |
| REFERENCE ADDRESS | | EMAIL | |

ASSETS/COLLATERAL INFORMATION

| ASSET TYPE - DESCRIPTION | TITLE/SERIAL/ID NUMBER | ESTIMATED MARKET VALUE |
|--------------------------|------------------------|------------------------|
| | | |
| | | |
| | | |
| | | |

GUARANTOR PERSONAL INFORMATION

| | | | |
|--|--|------------------------|-------------|
| GUARANTOR'S NAME | AGE | DATE OF BIRTH (D/M/YR) | TRN |
| PRESENT HOME ADDRESS | OWN. RENT. OTHER <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | | YEARS THERE |
| | TEL (HOME) | | TEL |
| PREVIOUS HOME ADDRESS | E-MAIL ADDRESS | | |
| NAME AND ADDRESS OF NEAREST RELATIVE NOT LIVING WITH YOU | RELATIONSHIP | | TEL |
| NO. OF DEPENDENTS | MARITAL STATUS | ID TYPE | ID NUMBER |

GUARANTOR EMPLOYMENT INFORMATION

| | | |
|------------------|----------------|------------|
| EMPLOYER NAME | YEARS THERE | OCCUPATION |
| EMPLOYER ADDRESS | TEL (Landline) | |

| INCOME AND EXPENDITURE STATEMENT | | BUSINESS FINANCIAL STATEMENT | | | |
|---|----|--|-----------------------------|--|----|
| Gross Monthly Revenue Other Income (Please state in noted) Total Income Loan Payments Rent (maintenance) Mortgage Wages/Salaries Utilities Admin Expenses Fees Miscellaneous | | LIABILITIES | | ASSETS | |
| | | Bank Loans | | Bank Balances | |
| | | Other Loans | | Real Estate | |
| | | Credit Card | | Motor Vehicle | |
| | | Hire Purchase | | Furniture | |
| | | Other amounts due (Please state in notes) | | Other(s) | |
| | | Mortgage | | | |
| | | Other Loans | | | |
| | | Total Liabilities | | | |
| | | Net worth (Assets – Liabilities) | | | |
| | | Total | \$ | Total | \$ |
| OFFICIAL USE ONLY | | | | | |
| Total Expenses | | ID TYPE | ID # | APPROVED YES NO <input type="checkbox"/> <input type="checkbox"/> | |
| Surplus/Deficit (Total Income – Total Expenses) | \$ | Loaned Amount \$ | Debt Servicing Ratio | Sign: | |
| Notes: _____ _____ _____ _____ | | | | | |

TERMS OF APPLICATION

For the purpose of maintaining credit from time to time in any form whatsoever with you in the future, the undersigned hereby represents the following to be a true and accurate statement of the financial conditions of the undersigned on (date) _____, and agrees

- (1) That if said statement or any part thereof proves false or misleading in any particular, each and all of the obligations and/or liabilities of the undersigned of every kind to you, whether joint or several, primary or secondary, direct or contingent, shall at your option, become immediately due and payable, all without demand or notice of any kind.
- (2) That you will notify us promptly of any materially favourable/unfavourable change in the respective undersigned financial condition herewith set forth. In the absence of such notice or the submission from you, may be considered as a conditional breach and subject to further clarification it will be our sole discretion to issue a demand notice to your employer.
- (3) You &/or your Guarantor(s) will at all time be responsible for the credit facility provided, if at any point the applicant cannot repay loan, the guarantor will immediately be required to repay. This means at the point of Applicant’s default salary deduction instructions will be transferred to Guarantor(s).
- (4) **If any information given is found to be false, your application will be immediately terminated or revoked.**

.....
Date

.....
Applicant’s Name

.....
Applicant’s Signature

.....
Date

.....
Guarantor Name

.....
Guarantor Signature